SUCCESSOR AGENCY CONTACT INFORMATION

Successor Agency	
ID:	375
County:	Tulare
Successor Agency:	Dinuba
Primary Contact	
Honorific (Ms, Mr, Mrs)	Mr.
First Name	Cass
Last Name	Cook
Title	Finance Manager
Address	405 E El Monte Way
City	Dinuba
State	CA
Zip	93618
Phone Number	559-591-5900
Email Address	ccook@dinuba.ca.gov
Secondary Contact	
Honorific (Ms, Mr, Mrs)	Ms.
First Name	Beth
Last Name	Nunes
Title	Finance & Community Services Director
Phone Number	559-591-5900
Email Address	bnunes@dinuba.ca.gov

SUMMARY OF RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Filed for the July 1, 2013 to December 31, 2013 Period

Name of Successor Agency: DINUBA (TULARE)

	Total Outstanding Debt or Obligation	\$101,471,42			
Curre	nt Period Outstanding Debt or Obligation		Six-Month Total		
Α	Available Revenues Other Than Anticipated RPTTF Funding		\$46,000		
В	Enforceable Obligations Funded with RPTTF	\$3,696,279			
С	Administrative Allowance Funded with RPTTF	\$0			
D	Total RPTTF Funded (B + C = D)		\$3,696,279		
Е	Total Current Period Outstanding Debt or Obligation (A + B + C	\$3,742,27			
F	Enter Total Six-Month Anticipated RPTTF Funding		\$2,232,52		
G	Variance (F - D = G) Maximum RPTTF Allowable should not exc	(\$1,463,758			
Н	5 · 5 · · · · · · · · · · · · · · · · ·				
Н					
		's approved RPTTF amount including admin allowance or the actual amount distributed)			
1	Enter Actual Obligations Paid with RPTTF	's approved RPTTF amount including admin allowance or the actual amount distributed)	\$2,491,833		
l J	Enter Actual Obligations Paid with RPTTF Enter Actual Administrative Expenses Paid with RPTTF		\$2,491,833 \$0		
J K	Enter Actual Obligations Paid with RPTTF Enter Actual Administrative Expenses Paid with RPTTF Adjustment to Redevelopment Obligation Retirement Fund (H		\$2,491,833 \$0 \$1,720,411		
I J K L	Enter Actual Obligations Paid with RPTTF Enter Actual Administrative Expenses Paid with RPTTF		\$2,491,833 \$0 \$1,720,411		
L	Enter Actual Obligations Paid with RPTTF Enter Actual Administrative Expenses Paid with RPTTF Adjustment to Redevelopment Obligation Retirement Fund (H		\$2,491,833 \$0 \$1,720,411		
L Certif	Enter Actual Obligations Paid with RPTTF Enter Actual Administrative Expenses Paid with RPTTF Adjustment to Redevelopment Obligation Retirement Fund (H Adjustment to RPTTF (D - K = L)	-(I+J)=K)	\$2,491,833 \$0 \$1,720,411 \$1,975,868		
L Certif Pursu	Enter Actual Obligations Paid with RPTTF Enter Actual Administrative Expenses Paid with RPTTF Adjustment to Redevelopment Obligation Retirement Fund (H Adjustment to RPTTF (D - K = L) cation of Oversight Board Chairman:	- (I + J) = K) Daniel L. Meinert	\$2,491,833 \$0 \$1,720,411 \$1,975,868 Oversight Board Chair		
L Certif Pursu I here	Enter Actual Obligations Paid with RPTTF Enter Actual Administrative Expenses Paid with RPTTF Adjustment to Redevelopment Obligation Retirement Fund (H Adjustment to RPTTF (D - K = L) cation of Oversight Board Chairman: ant to Section 34177(m) of the Health and Safety code,	- (I + J) = K) Daniel L. Meinert			

Oversight Board Approval Date:	

DINUBA (TULARE) RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) July 1, 2013 through December 31, 2013

											Fundin	g Source		
		Contract/Agreement	Contract/Agreement				Total Outstanding	Total Due During Fiscal Year	David Davida	Reserve Balance		<u> </u>	211	
Item #	Project Name / Debt Obligation	Execution Date	Termination Date	Payee	Description/Project Scope	Project Area	Debt or Obligation \$101,471,424	2013-14 \$4,509,362	\$0	\$0	\$0	RPTTF \$3.696.279	Other \$46,000	Six-Month Total \$3,742,279
	2001 Tax Allocation Bond	6/23/2005	9/1/2031	Bond issue for non-housing and	Bond issue for non-housing and housing	Dinuba RDA	15,905,794		\$0	\$0	\$0	571,875	\$46,000	
1	2001 Tax Allocation Bond	6/23/2005	9/1/2031	housing	Bond issue for non-nousing and nousing	DINUDA KDA	15,905,794	810,828	U	U	U	5/1,8/5	U	5/1,8/5
2	2003 Tax Allocation Bond	6/25/2005	9/1/2033	Bond issue for non-housing and	Bond issue for non-housing and housing	Dinuba RDA	11,519,105	430,423	0	0	0	271,251	0	271,251
	2505 Tax Allocation Bolid	0/25/2005	5/1/2033	housing	bond issue for non-nousing and nousing	DINGGO NDA	11,515,105	430,423		Ů	· ·	271,231	0	271,231
3	2005 Tax Allocation Bond	6/27/2005	3/1/2035	Bond issue for non-housing and	Bond issue for non-housing and housing	Dinuba RDA	7,834,333	369,349	0	0	0	258,715	0	258,715
				housing				·						•
4	2006 Tax Allocation Bond	6/28/2005	9/1/2036	Bond issue for non-housing and	Bond issue for non-housing and housing	Dinuba RDA	25,702,238	1,034,314	0	0	0	695,876	0	695,876
				housing										
5	2011A Tax Allocation Bond	7/3/2005	9/1/2039	Bond issue for non-housing and	Bond issue for non-housing and housing	Dinuba RDA	23,491,146	757,906	0	0	0	438,106	0	438,106
				housing										
6	2011B Tax Allocation Bond	7/3/2005	9/1/2041	Bond issue for non-housing and	Bond issue for non-housing and housing	Dinuba RDA	12,765,835	359,813	0	0	0	192,719	0	192,719
		- 1 - 1		housing										_
7	2009 Tax Allocation Note***	7/1/2005	10/1/2012	Note issue of non-housing	Note issue of non-housing projects	Dinuba RDA	0	0	0	0	0	0	0	0
_	2010 I P Note	7/2/2005	10/1/2015	projects	Nata inno af and harring and a	Dinuba RDA	0	0	0		0	0	0	0
8	2010 Lease Revenue Note	7/2/2005	10/1/2015	Note issue of non-housing projects	Note issue of non-housing projects	Dinuba KDA	0	0	U	U	0	U	U	U
9	Owner Agreement for land purchase	6/22/2006	7/10/2013	Ohanesian	Land purchase for non-housing project	Dinuba RDA	214,810	214,810	0	0	0	214,810	0	214,810
	Contract for Construction#	6/30/2005	771072015	Chelsea	Development of Senior housing	Dinuba RDA	0	0	0	0	0	0	0	
	Owner Agreement for land purchase	1/1/2009	1/1/2019	Bob Barker Company	Land purchase for non-housing project	Dinuba RDA	480.000	76,250	0	0	0	0	0	0
	Bond Reserve	, ,	, ,	Bond issue for non-housing and	Reserve ensure sufficient funding for future bond payments	Dinuba RDA	0	0	0	0	0	881,000	0	881,000
				housing								, , , , , , , , , , , , , , , , , , , ,		, , , , , , , , , , , , , , , , , , , ,
13	Employee Costs			Employees of Agency	Payroll for employees	Dinuba RDA	197,038	197,038	0	0	0	52,519	46,000	98,519
14	Continuing Disclosure Fee			Urban Futtures	Debt Maintenance	Dinuba RDA	342,000	19,000	0	0	0	6,000	0	6,000
15	Contract for attorney services#			Tuttle & McCloskey	Project administration	Dinuba RDA	0	0	0	0	0	0	0	0
	Fiscal Agent Fees			US Bank	fiscal agent fees	Dinuba RDA	140,000	17,500	0	0	0	0	0	0
	Contract for consulting services			Urban Futures	consulting services	Dinuba RDA	0	0	0	0	0	0	0	0
	Transportation Const. Fund borrowing	1/18/2010	1/18/2030	City of Dinuba	Repayment for ERAF borrowing	Dinuba RDA	0	0	0	0	0	0	0	0
	Park Reserve Fund borrowing	1/18/2010	1/19/2030	City of Dinuba	Repayment for ERAF borrowing	Dinuba RDA	0	0		0	0	0	0	0
	Water SDC Fund borrowing	1/18/2010	1/20/2030	City of Dinuba	Repayment for ERAF borrowing	Dinuba RDA	0	0		0	0	0	0	0
	Assessment Fund borrowing	1/18/2010	1/21/2030	City of Dinuba	Repayment for ERAF borrowing	Dinuba RDA	0	0	0	0	0	0	0	0
	Transportation SDC Fund Borrowing	1/18/2010	1/22/2030	City of Dinuba	Repayment for ERAF borrowing	Dinuba RDA	0	0	0	0	0	0	0	0
23	Public Works Management Fund	1/18/2010	1/23/2030	City of Dinuba	Repayment for ERAF borrowing	Dinuba RDA	0	0	0	0	0	0	0	0
24	Borrowing General Fund Borrowing	1/18/2010	1/24/2030	City of Dinuba	Darania de CDAC harrania a	Dinuba RDA	0	0	0	0	0	0	0	0
	2009 Note Default Refunding	1/18/2010	1/24/2030	US Bank	Repayment for ERAF borrowing Trustee fees associated with 2009 Note default refunding	Dinuba RDA Dinuba RDA	8.962	8.962	0	U	U	8.962	0	8.962
25	2009 Note Delauit Kerunung	12/17/2012	12/17/2012	U3 Bdllk	mustee rees associated with 2009 Note default refunding	Dilluda KDA	8,902	8,902				6,902	O	8,902
26	2012 Tax Allocation Refunding Bond			Bond issue for non-housing and housing	Refund of the 2009 Tax Allocation Note	Dinuba RDA	2,870,163	213,169				104,446		104,446
														0

DINUBA (TULARE)

Pursuant to Health and Safety Code section 34186 (a)

PRIOR PERIOD ESTIMATED OBLIGATIONS vs. ACTUAL PAYMENTS

RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS II)

July 1, 2012 through December 31, 2012

					LN	/IHF	Bond P	roceeds	Reserve	e Balance	Admin A	llowance	RPT	TF	Oth	ner
Item#	Project Name / Debt Obligation	Payee	Description/Project Scope	Project Area	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual
					\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$4,212,244	\$2,491,833	\$0	\$0
1	2001 Tax Allocation Bond	US Bank	Bond issue	Dinuba RDA									569,553	569,553		
2	2003 Tax Allocation Bond	US Bank	Bond issue	Dinuba RDA									268,053	268,053		
3	2005 Tax Allocation Bond	US Bank	Bond issue	Dinuba RDA									251,584	251,584		
4	2006 Tax Allocation Bond	US Bank	Bond issue	Dinuba RDA									682,888	682,888		
5	2011A Tax Allocation Bond	US Bank	Bond issue	Dinuba RDA									323,106	323,106		
6	2011B Tax Allocation Bond	US Bank	Bond issue	Dinuba RDA									167,719	167,719		
7	2009 Tax Allocation Note	US Bank	Bond issue	Dinuba RDA									1,408,360	0		
9	Owner Agreement for Land Purchase	Ohanesian	Land Purchase	Dinuba RDA									214,731	214,731		
10	Contract for Construction	Chelsea	Development for Senior Housing	Dinuba RDA									300,000	0		
11	Owner Agreement for land purchase	Bob Barker Company	Land Purchase	Dinuba RDA									26,250	0		
16	Fiscal Agent Fees	US Bank	Fiscal Agent Fees	Dinuba RDA									0	14,200		

DINUBA (TULARE)

RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) -- Notes (Optional)

July 1, 2013 through December 31, 2013

Item #	Project Name / Debt Obligation	Notes/Comments
1	2001 Tax Allocation Bond	
2	2003 Tax Allocation Bond	
3	2005 Tax Allocation Bond	
4	2006 Tax Allocation Bond	
5	2011A Tax Allocation Bond	
6	2011B Tax Allocation Bond	
7	2009 Tax Allocation Note***	
8	2010 Lease Revenue Note	
9	Owner Agreement for land purchase	
10	Contract for Construction#	
11	Owner Agreement for land purchase	
12	Bond Reserve	Sample Reserve Funds - ROPS III for Uneven Payment schedule. Trueup will account for reserves when actually spent.
13	Employee Costs	H&S 34171 (d) (1) "Enforceable obligation" means any of the following:
14	Continuing Disclosure Fee	(A) Bonds, as defined by Section 33602 and bonds issued pursuant
15	Contract for attorney services#	to Chapter 10.5 (commencing with Section 5850) of Division 6 of Title
16	Fiscal Agent Fees	1 of the Government Code, including the required debt service,
17	Contract for consulting services	reserve set-asides, and any other payments required under the
18	Transportation Const. Fund borrowing	indenture or similar documents governing the issuance of the
19	Park Reserve Fund borrowing	outstanding bonds of the former redevelopment agency. A reserve may
20	Water SDC Fund borrowing	be held when required by the bond indenture or when the next property
21	Assessment Fund borrowing	tax allocation will be insufficient to pay all obligations due under
22	Transportation SDC Fund Borrowing	the provisions of the bond for the next payment due in the following
23	Public Works Management Fund Borrowing	half of the calendar year.
24	General Fund Borrowing	
99	left balnk	left blank
99	Appears to be from item 9 above	The 2012 bonds came about from the refunding of the 2009 notes.