

Recognized Obligation Payment Schedule (ROPS 14-15B) - Summary

Filed for the January 1, 2015 through June 30, 2015 Period

Name of Successor Agency: Dinuba
Name of County: Tulare

Current Period Requested Funding for Outstanding Debt or Obligation		Six-Month Total
Enforceable Obligations Funded with Non-Redevelopment Property Tax Trust Fund (RPTTF) Funding		
A	Sources (B+C+D):	\$ -
B	Bond Proceeds Funding (ROPS Detail)	-
C	Reserve Balance Funding (ROPS Detail)	-
D	Other Funding (ROPS Detail)	-
E	Enforceable Obligations Funded with RPTTF Funding (F+G):	\$ 3,950,582
F	Non-Administrative Costs (ROPS Detail)	3,825,582
G	Administrative Costs (ROPS Detail)	125,000
H	Current Period Enforceable Obligations (A+E):	\$ 3,950,582

Successor Agency Self-Reported Prior Period Adjustment to Current Period RPTTF Requested Funding		
I	Enforceable Obligations funded with RPTTF (E):	3,950,582
J	Less Prior Period Adjustment (Report of Prior Period Adjustments Column S)	-
K	Adjusted Current Period RPTTF Requested Funding (I-J)	\$ 3,950,582

County Auditor Controller Reported Prior Period Adjustment to Current Period RPTTF Requested Funding		
L	Enforceable Obligations funded with RPTTF (E):	3,950,582
M	Less Prior Period Adjustment (Report of Prior Period Adjustments Column AA)	-
N	Adjusted Current Period RPTTF Requested Funding (L-M)	3,950,582

Certification of Oversight Board Chairman:
Pursuant to Section 34177 (m) of the Health and Safety code, I
hereby certify that the above is a true and accurate Recognized
Obligation Payment Schedule for the above named agency.

_____ Name	_____ Title
/s/ _____ Signature	_____ Date

Recognized Obligation Payment Schedule (ROPS 14-15B) - ROPS Detail
January 1, 2015 through June 30, 2015
(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Funding Source					Six-Month Total
										Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF		
										Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	
								\$ 95,676,248		\$ -	\$ -	\$ -	\$ 3,825,582	\$ 125,000	\$ 3,950,582
1	2001 Tax Allocation Bond	Bonds Issued On or	6/23/2005	9/1/2031	Bond issue for non-housing	Bond issue for non-housing and	Dinuba RDA	-	Y						-
2	2003 Tax Allocation Bond	Bonds Issued On or Before 12/31/10	6/25/2005	9/1/2033	Bond issue for non-housing and housing	Bond issue for non-housing and housing	Dinuba RDA	-	Y						-
3	2005 Tax Allocation Bond	Bonds Issued On or Before 12/31/10	6/27/2005	3/1/2035	Bond issue for non-housing and housing	Bond issue for non-housing and housing	Dinuba RDA	7,199,350	N				107,340		107,340
4	2006 Tax Allocation Bond	Bonds Issued On or Before 12/31/10	6/28/2005	9/1/2036	Bond issue for non-housing and housing	Bond issue for non-housing and housing	Dinuba RDA	23,969,486	N				330,788		330,788
5	2011A Tax Allocation Bond	Bonds Issued After 12/31/10	7/3/2005	9/1/2039	Bond issue for non-housing and housing	Bond issue for non-housing and housing	Dinuba RDA	23,591,749	N				316,206		316,206
6	2011B Tax Allocation Bond	Bonds Issued After 12/31/10	7/3/2005	9/1/2041	Bond issue for non-housing and housing	Bond issue for non-housing and housing	Dinuba RDA	12,213,925	N				166,469		166,469
11	Owner Agreement for land purchase	Third-Party Loans	1/1/2009	1/1/2019	Bob Barker Company	Land purchase for non-housing projec	Dinuba RDA	506,434	N				72,750		72,750
12	2015 Reserve for principal payments in fall	Reserves	1/1/2015	6/30/2015	Bond issue for non-housing and housing	Reserve ensure sufficient funding for future bond payments	Dinuba RDA	2,466,416	N				2,466,416		2,466,416
13	Employee Costs	Admin Costs	1/1/2015	6/30/2015	Employees of Agency	Payroll for employees	Dinuba RDA	100,000	N					95,000	95,000
14	Continuing Disclosure Fee	Admin Costs	1/1/2015	6/30/2015	Urban Futtures	Debt Maintenance	Dinuba RDA	10,000	N					10,000	10,000
15	Contract for attorney services#	Admin Costs	1/1/2015	6/30/2015	Tuttle & McCloskey	Project administration	Dinuba RDA	5,000	N					5,000	5,000
16	Fiscal Agent Fees	Admin Costs	1/1/2015	6/30/2015	US Bank	fiscal agent fees	Dinuba RDA	15,000	N					15,000	15,000
17	Contract for consulting services	Admin Costs	1/1/2015	6/30/2015	Urban Futures	consulting services	Dinuba RDA	-	N						-
18	Transportation Const. Fund borrowing	SERAF/ERAF	1/18/2010	1/18/2030	City of Dinuba	Repayment for ERAF borrowing	Dinuba RDA		N						-
19	Park Reserve Fund borrowing	SERAF/ERAF	1/18/2010	1/19/2030	City of Dinuba	Repayment for ERAF borrowing	Dinuba RDA		N						-
20	Water SDC Fund borrowing	SERAF/ERAF	1/18/2010	1/20/2030	City of Dinuba	Repayment for ERAF borrowing	Dinuba RDA		N						-
21	Assessment Fund borrowing	SERAF/ERAF	1/18/2010	1/21/2030	City of Dinuba	Repayment for ERAF borrowing	Dinuba RDA		N						-
22	Transportation SDC Fund Borrowing	SERAF/ERAF	1/18/2010	1/22/2030	City of Dinuba	Repayment for ERAF borrowing	Dinuba RDA		N						-
23	Public Works Management Fund Borrowing	SERAF/ERAF	1/18/2010	1/23/2030	City of Dinuba	Repayment for ERAF borrowing	Dinuba RDA		N						-
24	General Fund Borrowing	SERAF/ERAF	1/18/2010	1/24/2030	City of Dinuba	Repayment for ERAF borrowing	Dinuba RDA		N						-
26	2012 Tax Allocation Refunding Bond	Bonds Issued After 12/31/10	12/6/2012	9/1/2038	Bond issue for non-housing and housing	Refund of the 2009 Tax Allocation Note	Dinuba RDA	2,570,888	N				30,463		30,463
27	2014 Tax Allocation Refunding Bond	Bonds Issued After 12/31/10	3/31/2014	9/1/2031	Bond issue for non-housing and housing	Refund of the 2001 Tax Allocation Bond	Dinuba RDA	23,028,000	N				335,150		335,150
28									N						-
29									N						-
30									N						-

Recognized Obligation Payment Schedule (ROPS 14-15B) - Report of Cash Balances

(Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see https://rad.dof.ca.gov/rad-sa/pdf/Cash_Balance_Agency_Tips_Sheet.pdf .								
A	B	C	D	E	F	G	H	I
Cash Balance Information by ROPS Period		Fund Sources						Comments
		Bond Proceeds		Reserve Balance		Other	RPTTF	
	Bonds Issued on or before 12/31/10	Bonds Issued on or after 01/01/11	Prior ROPS period balances and DDR RPTTF balances retained	Prior ROPS RPTTF distributed as reserve for future period(s)	Rent, Grants, Interest, Etc.	Non-Admin and Admin		
ROPS 13-14B Actuals (01/01/14 - 06/30/14)								
1	Beginning Available Cash Balance (Actual 01/01/14)						(843,817)	
2	Revenue/Income (Actual 06/30/14) RPTTF amounts should tie to the ROPS 13-14B distribution from the County Auditor-Controller during January 2014					72,078	2,075,098	
3	Expenditures for ROPS 13-14B Enforceable Obligations (Actual 06/30/14) RPTTF amounts, H3 plus H4 should equal total reported actual expenditures in the Report of PPA, Columns L and Q					72,078	1,417,912	
4	Retention of Available Cash Balance (Actual 06/30/14) RPTTF amount retained should only include the amounts distributed for debt service reserve(s) approved in ROPS 13-14B						550,000	
5	ROPS 13-14B RPTTF Prior Period Adjustment RPTTF amount should tie to the self-reported ROPS 13-14B PPA in the Report of PPA, Column S	No entry required					-	
6	Ending Actual Available Cash Balance C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)	-	-	-	-	-	(736,631)	
ROPS 14-15A Estimate (07/01/14 - 12/31/14)								
7	Beginning Available Cash Balance (Actual 07/01/14) (C, D, E, G = 4 + 6, F = H4 + F4 + F6, and H = 5 + 6)	-	-	-	550,000	-	(736,631)	
8	Revenue/Income (Estimate 12/31/14) RPTTF amounts should tie to the ROPS 14-15A distribution from the County Auditor-Controller during June 2014						2,079,908	
9	Expenditures for ROPS 14-15A Enforceable Obligations (Estimate 12/31/14)				550,000		1,742,854	
10	Retention of Available Cash Balance (Estimate 12/31/14) RPTTF amount retained should only include the amount distributed for debt service reserve(s) approved in ROPS 14-15A							
11	Ending Estimated Available Cash Balance (7 + 8 - 9 -10)	-	-	-	-	-	(399,577)	

Recognized Obligation Payment Schedule (ROPS 14-15B) - Report of Prior Period Adjustments
Reported for the ROPS 13-14B (January 1, 2014 through June 30, 2014) Period Pursuant to Health and Safety Code (HSC) section 34186 (a)
(Report Amounts in Whole Dollars)

ROPS 13-14B Successor Agency (SA) Self-reported Prior Period Adjustments (PPA) Pursuant to HSC Section 34186 (a), SAs are required to report the differences between their actual available funding and their actual expenditures for the ROPS 13-14B (January through June 2014) period. The amount of Redevelopment Property Tax Trust Fund (RPTTF) approved for the ROPS 14-15B (January through June 2015) period will be offset by the SA's self-reported ROPS 13-14B prior period adjustment. HSC Section 34186 (a) also specifies that the prior period adjustments self-reported by SAs are subject to audit by the county auditor-controller (CAC) and the State Controller.

ROPS 13-14B CAC PPA: To be completed by the CAC upon submittal of the ROPS 14-15B by the SA to Finance and the CAC. Note that CACs will need to enter their own formulas at the line item level pursuant to the manner in which they calculate the PPA. Also note that the Admin amount do not need to be listed at the line item level and may be entered as a lump sum.

		C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA		
Item #	Project Name / Debt Obligation	Non-RPTTF Expenditures						RPTTF Expenditures										Net SA Non-Admin and Admin PPA (Amount Used to Offset ROPS 14-15B Requested RPTTF)	SA Comments	RPTTF Expenditures						Admin and Admin PPA (Amount Used to Offset ROPS 14-15B Requested RPTTF)		
		Bond Proceeds		Reserve Balance		Other Funds		Non-Admin				Admin								Non-Admin CAC			Admin CAC					
		Authorized	Actual	Authorized	Actual	Authorized	Actual	Authorized	Available RPTTF (ROPS 13-14B distributed + all other available as of 01/1/14)	Net Lesser of Authorized / Available	Actual	Difference (If K is less than L, the difference is zero)	Authorized	Available RPTTF (ROPS 13-14B distributed + all other available as of 01/1/14)	Net Lesser of Authorized / Available	Actual	Difference (If total actual exceeds total authorized, the total difference is zero)			Net Difference (M+R)	Net Lesser of Authorized / Available	Actual	Difference	Net Lesser of Authorized / Available	Actual		Difference	Net Difference
		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,991,240	\$ 1,364,990	\$ 1,364,990	\$ 1,364,990	\$ -	\$ 125,000	\$ 131,627	\$ 125,000	\$ 131,627	\$ -	\$ -				\$ -			\$ -	\$ -		
1	2001 Tax Allocation Bond	-	-	-	-	-	-	238,953	238,953	238,953	238,953	-	-	-	-	-	-	-	-							-		
2	2003 Tax Allocation Bond	-	-	-	-	-	-	159,208	159,208	159,208	159,208	-	-	-	-	-	-	-	-							-		
3	2005 Tax Allocation Bond	-	-	-	-	-	-	110,634	110,634	110,634	110,634	-	-	-	-	-	-	-	-							-		
4	2006 Tax Allocation Bond	-	-	-	-	-	-	338,438	338,438	338,438	338,438	-	-	-	-	-	-	-	-							-		
5	2011A Tax Allocation Bond	-	-	-	-	-	-	319,800	319,800	319,800	319,800	-	-	-	-	-	-	-	-							-		
6	2011B Tax Allocation Bond	-	-	-	-	-	-	167,094	167,094	167,094	167,094	-	-	-	-	-	-	-	-							-		
7	2009 Tax Allocation Note***	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-							-		
8	2010 Lease Revenue Note	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-							-		
9	Owner Agreement for land purchase	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-							-		
10	Contract for Construction#	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-							-		
11	Owner Agreement for land purchase	-	-	-	-	-	-	76,250	-	-	-	-	-	-	-	-	-	-	-							-		
12	Bond Reserve	-	-	-	-	-	-	550,000	-	-	-	-	-	-	-	-	-	-	-							-		
13	Employee Costs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-							-		
14	Continuing Disclosure Fee	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-							-		
15	Contract for attorney services#	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-							-		
16	Fiscal Agent Fees	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-							-		
17	Contract for consulting services	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-							-		
18	Transportation Const. Fund borrowing	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-							-		
19	Park Reserve Fund borrowing	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-							-		
20	Water SDC Fund borrowing	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-							-		
21	Assessment Fund borrowing	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-							-		
22	Transportation SDC Fund Borrowing	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-							-		
23	Public Works Management Fund Borrowing	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-							-		
24	General Fund Borrowing	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-							-		
25	2009 Note Default Refunding	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-							-		
26	2012 Tax Allocation Refunding Bond	-	-	-	-	-	-	30,863	30,863	30,863	30,863	-	-	-	-	-	-	-	-							-		

<p align="center">Recognized Obligation Payment Schedule (ROPS 14-15B) - Notes</p> <p align="center">January 1, 2015 through June 30, 2015</p>

January 1, 2015 through June 30, 2015

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