

RECOGNIZED OBLIGATION PAYMENT SCHEDULE - CONSOLIDATED
FILED FOR THE January to June PERIOD

Name of Successor Agency Dinuba Successor Agency

	Current	
	Total Outstanding Debt or Obligation	Total Due During Fiscal Year
Outstanding Debt or Obligation	\$ 107,710,783.00	\$ 5,580,200.00
	Total Due for Six Month Period	
Outstanding Debt or Obligation	\$ 2,970,000.00	
Available Revenues other than anticipated funding from RPTTF	\$ -	
Enforceable Obligations paid with RPTTF	\$ 2,876,700.00	
Administrative Cost paid with RPTTF	\$ 93,300.00	
Pass-through Payments paid with RPTTF	\$ -	
Administrative Allowance (greater of 5% of anticipated Funding from RPTTF or 250,000. Note: Calculation should not include pass-through payments made with RPTTF. The RPTTF Administrative Cost figure above should not exceed this Administrative Cost Allowance figure)	\$ 143,835.00	

Certification of Oversight Board Chairman:
Pursuant to Section 34177(l) of the Health and Safety code,
I hereby certify that the above is a true and accurate Recognized
Enforceable Payment Schedule for the above named agency.

Janet Hinesly Acting BoardChair
Name Title
Janet Hinesly 7-13-12
Signature Date

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

	Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013**	*** Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF)						
									Payments by month						
									Jan 2013	Feb 2013	Mar 2013	Apr 2013	May 2013	Jun 2013	Total
1)	2001 Tax Allocation Bond	2001	Bond issue for non-housing and	Bond issue for non-housing and housing	Dinuba RDA	16,152,669.00	816,428.00	RPTTF		246,875.00					\$ 246,875.00
2)	2003 Tax Allocation Bond	2003	Bond issue for non-housing and	Bond issue for non-housing and housing	Dinuba RDA	11,790,320.00	429,268.00	RPTTF		161,215.00					\$ 161,215.00
3)	2005 Tax Allocation Bond	2005	Bond issue for non-housing and	Bond issue for non-housing and housing	Dinuba RDA	8,083,048.00	365,299.00	RPTTF		113,715.00					\$ 113,715.00
4)	2006 Tax Allocation Bond	2006	Bond issue for non-housing and	Bond issue for non-housing and housing	Dinuba RDA	26,378,114.00	1,028,764.00	RPTTF		345,876.00					\$ 345,876.00
5)	2011A Tax Allocation Bond	2011	Bond issue for non-housing and	Bond issue for non-housing and housing	Dinuba RDA	24,220,044.00	646,212.00	RPTTF		323,106.00					\$ 323,106.00
6)	2011B Tax Allocation Bond	2011	Bond issue for non-housing and	Bond issue for non-housing and housing	Dinuba RDA	12,933,549.00	335,438.00	RPTTF		167,719.00					\$ 167,719.00
7)	2009 Tax Allocation Note***	2009	Note issue of non-housing proj	Note issue of non-housing projects	Dinuba RDA	1,408,360.00	102,316.00	RPTTF		50,000.00					\$ 50,000.00
8)	2010 Lease Revenue Note	2010	Note issue of non-housing proj	Note issue of non-housing projects	Dinuba RDA	4,590,425.00	0.00	RPTTF							\$ -
9)	Owner Agreement for land purchas	June 22, 2006	Ohanesian	Land purchase for non-housing project	Dinuba RDA	214,810.00	214,731.00	RPTTF							\$ -
10)	Contract for Construction#	2008	Chelsea	Development of Senior housing	Dinuba RDA	475,000.00	475,000.00	RPTTF		475,000.00					\$ 475,000.00
11)	Owner Agreement for land purchas	January 2009	Bob Barker Company	Land purchase for non-housing project	Dinuba RDA	497,500.00	26,250.00	RPTTF	26,250.00						\$ 26,250.00
12)	Bond Reserve		Bond issue for non-housing and	Reserve ensure sufficient funding for future bond payments	Dinuba RDA	966,944.00	966,944.00	RPTTF		966,944.00					\$ 966,944.00
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Totals - This Page (RPTTF Funding)						\$ 107,710,783.00	\$ 5,406,650.00	N/A	\$ 26,250.00	\$ 2,850,450.00	\$ -	\$ -	\$ -	\$ -	\$ 2,876,700.00
Totals - Page 2 (Other Funding)						\$ -	\$ -	N/A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Totals - Page 3 (Administrative Cost Allowance)						\$ -	\$ 173,550.00	N/A	\$ 8,300.00	\$ 8,300.00	\$ 51,800.00	\$ 8,300.00	\$ 8,300.00	\$ 8,300.00	\$ 93,300.00
Totals - Page 4 (Pass Thru Payments)															\$ -
Grand total - All Pages						\$ 107,710,783.00	\$ 5,580,200.00		\$ 34,550.00	\$ 2,858,750.00	\$ 51,800.00	\$ 8,300.00	\$ 8,300.00	\$ 8,300.00	\$ 2,970,000.00

* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.

** All totals due during fiscal year and payment amounts are projected.

*** The 2009 notes will be rolled into 30 years bonds in the fall. This is an estimate of the obligated payment.

*****The Successor Agency is currently working to roll the 2009 notes into 30 years bonds

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

	Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013**	Funding Source ***	Payable from Other Revenue Sources						
									Payments by month						
									Jan 2013	Feb 2013	Mar 2013	Apr 2013	May 2013	Jun 2013	Total
1)	Transportation Const. Fund borrowing		City of Dinuba	Repayment for ERAF borrowing	Dinuba RDA	336,537.44	19,701	RPTTF						19,701	\$ 19,701.00
2)	Park Reserve Fund borrowing		City of Dinuba	Repayment for ERAF borrowing	Dinuba RDA	95,134.54	5,569	RPTTF						5,569	\$ 5,569.00
3)	Water SDC Fund borrowing		City of Dinuba	Repayment for ERAF borrowing	Dinuba RDA	95,134.54	5,569	RPTTF						5,569	\$ 5,569.00
4)	Assessment Fund borrowing		City of Dinuba	Repayment for ERAF borrowing	Dinuba RDA	65,965.94	3,862	RPTTF						3,862	\$ 3,862.00
5)	Transportation SDC Fund Borrowing		City of Dinuba	Repayment for ERAF borrowing	Dinuba RDA	136,374.56	7,983	RPTTF						7,983	\$ 7,983.00
6)	Public Works Management Fund Borrowing		City of Dinuba	Repayment for ERAF borrowing	Dinuba RDA	31,706.15	1,856	RPTTF						1,856	\$ 1,856.00
7)	General Fund Borrowing		City of Dinuba	Repayment for ERAF borrowing	Dinuba RDA	953,901.14	55,841	RPTTF						55,841	\$ 55,841.00
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Totals - LMIHF															\$0.00
Totals - Bond Proceeds															\$0.00
Totals - Other															\$0.00
Grand total - This Page						\$ -	\$ -		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

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FORM C - Administrative Cost Allowance Paid With Redevelopment Property Tax Trust Fund (RPTTF)

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Per AB 26 - Section 34177 (*)

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