

RECOGNIZED OBLIGATION PAYMENT SCHEDULE - CONSOLIDATED
 FILED FOR THE July to December PERIOD

Name of Successor Agency
 Dinuba Successor Agency

	Current	
	Total Outstanding Debt or Obligation	Total Due During Fiscal Year
Outstanding Debt or Obligation	\$ 108,607,722.00	\$ 5,744,300.00
	Total Due for Six Month Period	
Outstanding Debt or Obligation	\$ 4,302,494.00	
Available Revenues other than anticipated funding from RPTTF	\$ -	
Enforceable Obligations paid with RPTTF	\$ 4,212,244.00	
Administrative Cost paid with RPTTF	\$ 90,250.00	
Pass-through Payments paid with RPTTF	\$ -	
Administrative Allowance (greater of 5% of anticipated Funding from RPTTF or 250,000. Note: Calculation should not include pass-through payments made with RPTTF. The RPTTF Administrative Cost figure above should not exceed this Administrative Cost Allowance figure)	\$ 210,612.20	

Certification of Oversight Board Chairman:
 Pursuant to Section 34177(l) of the Health and Safety code,
 I hereby certify that the above is a true and accurate Recognized
 Enforceable Payment Schedule for the above named agency.

Name	Title
Signature	Date

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

	Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013**	*** Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF)						
									Payments by month						
									Jul 2012	Aug 2012	Sep 2012	Oct 2012	Nov 2012	Dec 2012	Total
1)	2001 Tax Allocation Bond#	2001	Bond issue for non-housing and housing	Bond issue for non-housing and housing	Dinuba RDA	16,722,222.00	816,428.00	RPTTF		569,553.00					\$ 569,553.00
2)	2003 Tax Allocation Bond#	2003	Bond issue for non-housing and housing	Bond issue for non-housing and housing	Dinuba RDA	12,058,373.00	429,268.00	RPTTF		268,053.00					\$ 268,053.00
3)	2005 Tax Allocation Bond#	2005	Bond issue for non-housing and housing	Bond issue for non-housing and housing	Dinuba RDA	8,199,631.00	365,299.00	RPTTF		251,584.00					\$ 251,584.00
4)	2006 Tax Allocation Bond#	2006	Bond issue for non-housing and housing	Bond issue for non-housing and housing	Dinuba RDA	26,731,002.00	1,028,764.00	RPTTF		682,888.00					\$ 682,888.00
5)	2011A Tax Allocation Bond#	2011	Bond issue for non-housing and housing	Bond issue for non-housing and housing	Dinuba RDA	24,543,150.00	646,212.00	RPTTF		323,106.00					\$ 323,106.00
6)	2011B Tax Allocation Bond#	2011	Bond issue for non-housing and housing	Bond issue for non-housing and housing	Dinuba RDA	13,101,268.00	335,438.00	RPTTF		167,719.00					\$ 167,719.00
7)	2009 Tax Allocation Note	2009	Note issue of non-housing projects	Note issue of non-housing projects	Dinuba RDA	1,408,360.00	1,408,360.00	RPTTF			1,408,360.00				\$ 1,408,360.00
8)	2010 Lease Revenue Note	2010	Note issue of non-housing projects	Note issue of non-housing projects	Dinuba RDA	4,590,425.00	0.00	RPTTF							\$ -
9)	Owner Agreement for land purchase	June 22, 2006	Ohanesian	Land purchase for non-housing project	Dinuba RDA	429,541.00	214,731.00	RPTTF	214,731.00						\$ 214,731.00
10)	Contract for Construction#	2008	Chelsea	Development of Senior housing	Dinuba RDA	300,000.00	300,000.00	RPTTF		300,000.00					\$ 300,000.00
11)	Owner Agreement for land purchase	January 2009	Bob Barker Company	Land purchase for non-housing project	Dinuba RDA	523,750.00	26,250.00	RPTTF						26,250.00	\$ 26,250.00
12)															\$ -
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32)															\$ -
	Totals - This Page (RPTTF Funding)					\$ 108,607,722.00	\$ 5,570,750.00	N/A	\$ 214,731.00	\$ 2,562,903.00	\$1,408,360.00	\$ -	\$ -	\$ 26,250.00	\$ 4,212,244.00
	Totals - Page 2 (Other Funding)					\$ -	\$ -	N/A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	Totals - Page 3 (Administrative Cost Allowance)					\$ -	\$ 173,550.00	N/A	\$ 6,700.00	\$ 6,700.00	\$ 38,700.00	\$ 24,750.00	\$ 6,700.00	\$ 6,700.00	\$ 90,250.00
	Totals - Page 4 (Pass Thru Payments)														\$ -
	Grand total - All Pages					\$ 108,607,722.00	\$ 5,744,300.00		\$ 221,431.00	\$ 2,569,603.00	\$1,447,060.00	\$ 24,750.00	\$ 6,700.00	\$ 32,950.00	\$ 4,302,494.00
* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.															
** All totals due during fiscal year and payment amounts are projected.															
*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)															
RPTTF - Redevelopment Property Tax Trust Fund															

RDA Project Area All

FORM B - All Revenue Sources Other Than Redevelopment Property Tax Trust Fund (RPTTF)

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

	Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013**	Funding Source ***	Payable from Other Revenue Sources						
									Payments by month						
									Jul 2012	Aug 2012	Sep 2012	Oct 2012	Nov 2012	Dec 2012*****	
1)	Transportation Const. Fund borrowing		City of Dinuba	Repayment for ERAF borrowing	Dinuba RDA	336,537.44	19,701	RPTTF							\$ -
2)	Park Reserve Fund borrowing		City of Dinuba	Repayment for ERAF borrowing	Dinuba RDA	95,134.54	5,569	RPTTF							\$ -
3)	Water SDC Fund borrowing		City of Dinuba	Repayment for ERAF borrowing	Dinuba RDA	95,134.54	5,569	RPTTF							\$ -
4)	Assessment Fund borrowing		City of Dinuba	Repayment for ERAF borrowing	Dinuba RDA	65,965.94	3,862	RPTTF							\$ -
5)	Transportation SDC Fund Borrowing		City of Dinuba	Repayment for ERAF borrowing	Dinuba RDA	136,374.56	7,983	RPTTF							\$ -
6)	Public Works Management Fund Borrowing		City of Dinuba	Repayment for ERAF borrowing	Dinuba RDA	31,706.15	1,856	RPTTF							\$ -
7)	General Fund Borrowing		City of Dinuba	Repayment for ERAF borrowing	Dinuba RDA	953,901.14	55,841	RPTTF							\$ -
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33)															\$ -
	Totals - LMIHF														\$0.00
	Totals - Bond Proceeds														\$0.00
	Totals - Other														\$0.00
	Grand total - This Page					\$ -	\$ -		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

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** All total due during fiscal year and payment amounts are projected.

*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund	Bonds - Bond proceeds	Other - reserves, rents, interest earnings, etc
LMIHF - Low and Moderate Income Housing Fund	Admin - Successor Agency Administrative Allowance	

FORM C - Administrative Cost Allowance Paid With Redevelopment Property Tax Trust Fund (RPTTF)

RDA Project Area All

Per AB 26 - Section 34177 (*)

Totals - This Page				\$ -	\$ 173,550.00		\$ 6,700.00	\$ 6,700.00	\$ 38,700.00	\$ 24,750.00	\$ 6,700.00	\$ 6,700.00	\$90,250.00
<p>* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.</p> <p>** All total due during fiscal year and payment amounts are projected.</p> <p>*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)</p> <p>RPTTF - Redevelopment Property Tax Trust Fund Bonds - Bond proceeds Other - reserves, rents, interest earnings, etc</p> <p>LMIHF - Low and Moderate Income Housing Fund Admin - Successor Agency Administrative Allowance</p> <p>**** - Administrative Cost Allowance caps are 5% of Form A 6-month totals in 2011-12 and 3% of Form A 6-month totals in 2012-13. The calculation should not factor in pass through payments paid for with RPTTF in Form D.</p> <p># The payments were included as a portion of the June payments on the previous ROPS which covered the period of January 2012 to June 2012</p>													