SUCCESSOR AGENCY CONTACT INFORMATION

Successor Agency	
ID:	380
County:	Tulare
Successor Agency:	Tulare
Primary Contact	
Honorific (Ms, Mr, Mrs)	
First Name	Darlene
Last Name	Thompson
Title	Finance Director/Treasurer
Address	411 East Kern Ave
City	Tulare
State	CA
Zip	93274
Phone Number	559-684-4255
Email Address	dthompson@ci.tulare.ca.us
Secondary Contact	
Honorific (Ms, Mr, Mrs)	
First Name	Roxanne
Last Name	Yoder
Title	Chief Deputy City Cler
Phone Number	559-684-4200

ryoder@ci.tulare.ca.us

Email Address

SUMMARY OF RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Filed for the July 1, 2013 to December 31, 2013 Period

Name of Successor Agency: TULARE (TULARE)

	anding Debt or Obligation		Total		
	Total Outstanding Debt or Obligation		\$51,242,510		
Curre	nt Period Outstanding Debt or Obligation		Six-Month Total		
Α	Available Revenues Other Than Anticipated RPTTF Funding		\$0		
В	Enforceable Obligations Funded with RPTTF		\$2,143,591		
С	Administrative Allowance Funded with RPTTF		\$125,000		
D	Total RPTTF Funded (B + C = D)		\$2,268,591		
Е	Total Current Period Outstanding Debt or Obligation (A + B + C	C = E) Should be same amount as ROPS form six-month total	\$2,268,591		
F	Enter Total Six-Month Anticipated RPTTF Funding		\$2,268,59		
G	Variance (F - D = G) Maximum RPTTF Allowable should not ex	rceed Total Anticipated RPTTF Funding	\$0		
H		e's approved RPTTF amount including admin allowance or the actual amount distributed)	\$1,371,725		
ı		, ,	71,571,725		
	Enter Actual Obligations Paid with RPTTF				
J	Enter Actual Administrative Expenses Paid with RPTTF		\$1,629,544		
J K		H - (I + J) = K)	\$1,629,544 \$125,000		
J K L	Enter Actual Administrative Expenses Paid with RPTTF	H - (I + J) = K)	\$1,629,544 \$125,000 \$0		
L	Enter Actual Administrative Expenses Paid with RPTTF Adjustment to Redevelopment Obligation Retirement Fund (F	H - (I + J) = K)	\$1,629,544 \$125,000 \$0		
L Certifi	Enter Actual Administrative Expenses Paid with RPTTF Adjustment to Redevelopment Obligation Retirement Fund (F Adjustment to RPTTF (D - K = L)	H - (I + J) = K)	\$1,629,544 \$125,000 \$0		
L Certifi Pursua	Enter Actual Administrative Expenses Paid with RPTTF Adjustment to Redevelopment Obligation Retirement Fund (F Adjustment to RPTTF (D - K = L) cation of Oversight Board Chairman:		\$1,629,544 \$125,000 \$0 \$2,268,591		
L Certifi Pursua I here	Enter Actual Administrative Expenses Paid with RPTTF Adjustment to Redevelopment Obligation Retirement Fund (Hadjustment to RPTTF (D - K = L) Cation of Oversight Board Chairman: ant to Section 34177(m) of the Health and Safety code,		\$1,629,544 \$125,000 \$0 \$2,268,591		

Oversight Board Approval Date:

TULARE (TULARE) RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) July 1, 2013 through December 31, 2013

											Fundi	ng Source		
	Outlant Name / Dobt Obligation	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Davis	Description / Descript Course	Desirat Assa	Total Outstanding	Total Due During Fiscal Year 2013-14	Rond Proceeds	Reserve Ralance	Admin Allowance	RPTTF	Other	Six-Month Total
Item#	Project Name / Debt Obligation	Execution Date	Termination Date	Payee	Description/Project Scope	Project Area	Debt or Obligation \$51,242,510		\$0			\$2,143,591	\$0	
	2010 Tax Allocation Bonds - Series A	6/30/2011	8/1/2040	U S Bank	Bonds issued to repay prior laons	All Area	19,322,400	592,110	30	30	\$125,000	264,555	30	264,555
					1 1 1				0	0	0		0	
			8/1/2023 8/1/2040	U S Bank	Bonds issued to fund non-housing projects	All Area	6,105,620	694,567	0	0	0	164,790 395,730	0	164,790 395,730
		4/21/2011	7/19/2026	U S Bank Land 'O Lakes Inc	Bonds issued to fund housing projects Payment per OPA	Downtown/Alpine	22,059,040 3,089,880	856,450 103,000	0	0	0	103,000	0	103,000
4		12/19/2000	6/30/2014	Cheese & Protein Inc	Payment per OPA Payment per OPA	South K	3,089,880	281,970	0	0	0	281,970	0	281,970
	, ů		8/1/2040	U S Bank	Trustee for bonds	All Area	133,600	5,000	0	0	0	5,000	0	5,000
		3/21/2007	3/21/2017	State of California	Loan for affordable housing agreement	West Tulare	155,000	3,000	0	0	0	3,000	0	3,000
			6/30/2067	Tulare Aspen Association	Loan per affordable housing agreement	All Area	0	0	0	0	0	0	0	0
			6/30/2016	Family Services	Project adiminstration - Shelter Plus Program	All Area	0	0	0	0	0	15,000	0	15,000
	Pass-throughs Liability to Schools	5/20/2011	0/30/2010		Potential Liability	All Area	0	0	0	0	0	0	0	0
	Allocation (LA lawsuit)													
11	City of Tulare - Loan	7/10/2012		City of Tulare	True Up Payment	All Area	0	0	0	0	0	0	0	0
12	City of Tulare - Loan	3/9/2011		City of Tulare	Loan for various projects in project area	All Area	0	0	0	0	0	0	0	0
13	Reserve for Bond Payments - 2010 Tax Allocation Bonds	6/30/2011	8/1/2040	U S Bank	Lines 1, 2 and 3		0	0	0	0	0	913,546	0	913,546
14	Salary & Benefits, consultants and Attorney Cost			City of Tulare	Salary and Benefits, consultants and attorney costs		250,000	125,000	0	0	125,000	0	0	125,000
15	Development Agreement	8/15/2011		Tulare County Superintendent of Schools	Deposit for development agreement	South K	0	0	0	0	0	0	0	0
													•	0
													•	0
												_	·	0

TULARE (TULARE)

Pursuant to Health and Safety Code section 34186 (a)

PRIOR PERIOD ESTIMATED OBLIGATIONS vs. ACTUAL PAYMENTS

RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS II)

July 1, 2012 through December 31, 2012

					LMI	HF	Rond P	roceeds	Reserve	Balance	Admin Al	lowance	RPTTE		Othe	er
Item #	Project Name / Debt Obligation	Payee	Description/Project Scope	Project Area	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual
TCCIII II	Project Name / Best osingation	ruyee	везаприонут гојем экоре	1 Toject Area	\$0	Śn	Śn	\$2,000,000	\$0	\$0	\$125,000	\$125,000	\$1,246,725	\$1,629,544		Ś
1	2010 Tax Allocation Bonds - Series A	US Bank	Bonds issued to repay prior loans	All Area	Ç	-	Ç	\$2,000,000	Ç	Ç	\$123,000	\$123,000	264,556	448,277	ÇÜ	
2	2010 Tax Allocation Bonds - Series B	US Bank	Bonds issued to fund non-housing projects	All Area									172,001	240,893		
3	2010 Tax Allocation Bonds - Series C	US Bank	Bonds issued to fund housing projects	All Area									397,168	156,629		
4	Owner Participation Agreement	Land 'O Lakes	Payment per OPA	Downtown/Alpine									103,000			
5	Owner Participation Agreement	Cheese & Protein	Payment per OPA	South K									280,000			
6	US Bank	US Bank	Trustee Fee for bonds	All Area										3,300		
7	Contract for Consultant Services	Family Service	Project Administration	All Area									15,000			
8	Aspen Housing Project	Tulare Aspen Association	Loan per affordable housing agreement - Reported on ROPS 1	All Area				2,000,000								
16	ROPS III - Contract for Due Diligence Revie	ew Brown Armstrong	Perform a due diligence review - 2 due diligence report (housing and non-housing) This payment is for the housing due diligence still owe for the non-housing	All Area									15,000	5,000		
			True Up Payment - letter from Department of Finance	All Area										775,445		
	Administrative Costs	City of Tulare	Administrative Fee	All Area							125,000	125,000				
		- 														

TULARE (TULARE)

RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) -- Notes (Optional)

July 1, 2013 through December 31, 2013

Item #	Project Name / Debt Obligation	Notes/Comments
1	2010 Tax Allocation Bonds - Series A	This payment was made on January 31, 2013
2	2010 Tax Allocation Bonds - Series B	This payment was made on January 31, 2013
3	2010 Tax Allocation Bonds - Series C	This payment was made on January 31, 2013
4	Owner Participant Agreement	This payment was made in Jaunary, 2013
5	Owner Participant Agreement	This payment was made in Jaunary, 2013
6	US Bank	This payment will be made before June, 2013
7	State CalHFA Loan (2007)	Paid off in February, 2013
8	Aspen Housing Project	Payment made in December 2012
9	Contract for consulting service	This payment to be made in March, 2013
10	Pass-throughs Liability to Schools	
	Allocation (LA lawsuit)	
11	City of Tulare - Loan	
12	City of Tulare - Loan	
13	Reserve for Bond Payments - 2010 Tax	Cell ROPS!C23: the current Execution Date value ("Reserve Requirement") is invalid. [RULE: dates must match pattern m/d/yy]
	Allocation Bonds	Cell ROPS!D23: the current Termination Date value ("Reserve established pursuant to Section 34171(d)1(A)") is invalid. [RULE: dates must match pattern m/d/yy]
14	Salary & Benefits, consultants and	
	Attorney Cost	
15	Development Agreement	
16	ROPS III - contract for Due Diligence	This contract was approved on the ROPS III for \$15,000. Only \$5,000 has been paid for the housing due diligence review. The balance is for the due diligence
	Review per AB 1484	review for the non-housing which will be paid in March, 2013.