

## SUCCESSOR AGENCY CONTACT INFORMATION

### Successor Agency

ID: **381**  
County: **Tulare**  
Successor Agency: **Tulare County**

### Primary Contact

|                         |                                 |
|-------------------------|---------------------------------|
| Honorific (Ms, Mr, Mrs) |                                 |
| First Name              | <b>Roger</b>                    |
| Last Name               | <b>Hunt</b>                     |
| Title                   | <b>Asst. RMA Director-Admin</b> |
| Address                 | <b>5961 S. Mooney Blvd.</b>     |
|                         |                                 |
| City                    | <b>Visalia</b>                  |
| State                   | <b>CA</b>                       |
| Zip                     | <b>93277</b>                    |
| Phone Number            | <b>559-624-7007</b>             |
| Email Address           | <b>rhunt@co.tulare.ca.us</b>    |

### Secondary Contact

|                         |                                  |
|-------------------------|----------------------------------|
| Honorific (Ms, Mr, Mrs) |                                  |
| First Name              | <b>Sophia</b>                    |
| Last Name               | <b>Almanza</b>                   |
| Title                   | <b>Fiscal Manager</b>            |
| Phone Number            | <b>559-624-7030</b>              |
| Email Address           | <b>slalmanza@co.tulare.ca.us</b> |

SUMMARY OF RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Filed for the July 1, 2013 to December 31, 2013 Period

Name of Successor Agency: TULARE COUNTY (TULARE)

| Outstanding Debt or Obligation       | Total        |
|--------------------------------------|--------------|
| Total Outstanding Debt or Obligation | \$10,384,173 |

| Current Period Outstanding Debt or Obligation   | Six-Month Total |
|---|-----------------|
| A Available Revenues Other Than Anticipated RPTTF Funding   | \$2,474,616     |
| B Enforceable Obligations Funded with RPTTF   | \$2,354,807     |
| C Administrative Allowance Funded with RPTTF  | \$134,193       |
| D Total RPTTF Funded (B + C = D)  | \$2,489,000     |
| E Total Current Period Outstanding Debt or Obligation (A + B + C = E) <i>Should be same amount as ROPS form six-month total</i> | \$4,963,616     |
| F Enter Total Six-Month Anticipated RPTTF Funding   |                 |
| G Variance (F - D = G) <i>Maximum RPTTF Allowable should not exceed Total Anticipated RPTTF Funding</i>                         | (\$2,489,000)   |

| Prior Period (July 1, 2012 through December 31, 2012) Estimated vs. Actual Payments (as required in HSC section 34186 (a))                                  |  |             |
|---|--|-------------|
| H Enter Estimated Obligations Funded by RPTTF <i>(lesser of Finance's approved RPTTF amount including admin allowance or the actual amount distributed)</i> |  | \$1,173,465 |
| I Enter Actual Obligations Paid with RPTTF  |  | \$324,726   |
| J Enter Actual Administrative Expenses Paid with RPTTF  |  | \$85,001    |
| K Adjustment to Redevelopment Obligation Retirement Fund (H - (I + J) = K)  |  | \$763,738   |
| L Adjustment to RPTTF (D - K = L)   |  | \$1,725,262 |

Certification of Oversight Board Chairman:

Pursuant to Section 34177(m) of the Health and Safety code,

I hereby certify that the above is a true and accurate Recognized

Obligation Payment Schedule for the above named agency.

|     |           |       |
|-----|-----------|-------|
|     |           |       |
|     | Name      | Title |
| /s/ |           |       |
|     | Signature | Date  |

Oversight Board Approval Date: \_\_\_\_\_

**TULARE COUNTY (TULARE)**  
**RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14)**  
**July 1, 2013 through December 31, 2013**

|        |  |                                   |                                     |  |   |  |                                      |                                      | Funding Source |                 |                 |             |             |                 |
|--------|--|-----------------------------------|-------------------------------------|--|---|--|--------------------------------------|--------------------------------------|----------------|-----------------|-----------------|-------------|-------------|-----------------|
| Item # | Project Name / Debt Obligation                             | Contract/Agreement Execution Date | Contract/Agreement Termination Date | Payee  | Description/Project Scope   | Project Area   | Total Outstanding Debt or Obligation | Total Due During Fiscal Year 2013-14 | Bond Proceeds  | Reserve Balance | Admin Allowance | RPTTF       | Other       | Six-Month Total |
|        |  |                                   |                                     |  |   |  | \$10,384,173                         | \$2,584,491                          | \$0            | \$0             | \$134,193       | \$2,354,807 | \$2,474,616 | \$4,963,616     |
| 1      | 2007 Tax Allocation Bond Richgrove                         | 3/1/2007                          | 1/1/2032                            | U. S. Bank   | Bonds issued-installation SW Drainage   | Richgrove  | 1,980,053                            | 103,613                              | 0              | 0               | 0               | 76,530      | 0           | 76,530          |
| 2      | 2007 Tax Allocation Bond Richgrove                         | 3/1/2007                          | 1/1/2032                            | U. S. Bank   | Reserve Amount  | Richgrove  | 192,060                              | 10,670                               | 0              | 0               | 0               | 10,670      | 0           | 10,670          |
| 3      | 2007 Tax Allocation Bond Richgrove                         | 3/1/2007                          | 1/1/2032                            | U. S. Bank   | Trustee Fee   | Richgrove  | 41,800                               | 2,200                                | 0              | 0               | 0               | 2,200       | 0           | 2,200           |
| 4      | 2009 Tax Allocation Bond Cutler-Orosi                      | 1/13/2009                         | 8/1/2033                            | U. S. Bank   | Bonds issued-rehab/upgrade WWT Facility   | Cutler-Orosi   | 2,616,809                            | 124,819                              | 0              | 0               | 0               | 88,164      | 0           | 88,164          |
| 5      | 2009 Tax Allocation Bond Cutler-Orosi                      | 1/13/2009                         | 8/1/2033                            | U. S. Bank   | Trustee Fee   | Cutler-Orosi   | 50,610                               | 2,410                                | 0              | 0               | 0               | 2,410       | 0           | 2,410           |
| 6      | 2009 Tax Allocation Bond Cutler-Orosi                      | 1/13/2009                         | 8/1/2033                            | U. S. Bank   | Reserve Amount  | Cutler-Orosi   | 75,816                               | 12,636                               | 0              | 0               | 0               | 12,636      | 0           | 12,636          |
| 7      | Acceleration of Long Term debt                             | 1/13/2009                         | 8/1/2033                            | U. S. Bank   | Acceleration of payments  | Cutler-Orosi   | 1,670,719                            | 1,670,719                            | 0              | 0               | 0               | 1,670,719   | 0           | 1,670,719       |
| 8      | CIEDB Loan Goshen  | 11/1/2002                         | 8/1/2032                            | Wells Fargo/I-Bank   | Betty Drive Phase 1 realignment   | Goshen   | 1,893,446                            | 94,956                               | 0              | 0               | 0               | 74,031      | 0           | 74,031          |
| 9      | CIEDB Loan Goshen  | 11/1/2002                         | 8/1/2032                            | Wells Fargo/I-Bank   | Annual Fee  | Goshen   | 93,800                               | 4,690                                | 0              | 0               | 0               | 4,690       | 0           | 4,690           |
| 10     | Pledge Goshen  | 12/17/1996                        | 8/1/2032                            | U. S. Bank   | Installation of sewer collection system   | Goshen   | 1,264,282                            | 53,000                               | 0              | 0               | 0               | 53,000      | 0           | 53,000          |
| 11     | 08-CalHome-4913 Match                                      | 6/24/2008                         | 9/9/2013                            | SHE  | Housing Rehabilitation  | Earlimart, Ivanhoe, Goshen, Cutler-Orosi, Poplar, Pixley | 40,558                               | 40,558                               | 0              | 0               | 0               | 40,558      | 0           | 40,558          |
| 12     | 09-STBG-6419 Match   | 7/7/2009                          | 12/31/2012                          | Contractor & SHE   | Ivanhoe Well & Rehab of Vera Cruz   | Richgrove  | 5,000                                | 5,000                                | 0              | 0               | 0               | 5,000       | 0           | 5,000           |
| 13     | 09-EDEF-6541 Match   | 8/11/2009                         | 12/31/2012                          | CSET, VSBDC, Contractor & RMA                                  | Micro, Business Loans and Façade  | Earlimart, Cutler-Orosi, Pixley                          | 34,170                               | 34,170                               | 0              | 0               | 0               | 23,340      | 0           | 23,340          |
| 14     | 10-HOME-6795 Program Match                                 | 8/31/2010                         | 6/30/2013                           | SHE  | Housing Rehabilitation & FTHB   | Cutler-Orosi, Goshen                                     | 33,018                               | 33,018                               | 0              | 0               | 0               | 33,018      | 0           | 33,018          |
| 15     | 11-Caltrans- Match   | 3/22/2011                         | 2/28/2014                           | County of Tulare   | Goshen Transportation/Comm. Plan  | Goshen   | 20,299                               | 20,299                               | 0              | 0               | 0               | 20,299      | 0           | 20,299          |
| 16     | 11-PTEC-7642   | 5/17/2011                         | 12/31/2013                          | County of Tulare   | Goshen Community Plan Study   | Goshen   | 700                                  | 700                                  | 0              | 0               | 0               | 700         | 0           | 700             |
| 17     | 11-PTEC-7642   | 5/17/2011                         | 12/31/2013                          | County of Tulare   | Pixley Harmon Field Study   | Pixley   | 700                                  | 700                                  | 0              | 0               | 0               | 700         | 0           | 700             |
| 18     | STPLHSR-5946 SR25 Match                                    | 11/18/2008                        | 5/12/2013                           | County of Tulare   | Cutler-Orosi Golden Valley School   | Cutler-Orosi   | 50,000                               | 50,000                               | 0              | 0               | 0               | 50,000      | 0           | 50,000          |
| 19     | SR2SL-59466991 SR25 Match                                  | 11/9/2010                         | 6/30/2015                           | County of Tulare   | Pixley Court Street   | Pixley   | 27,200                               | 27,200                               | 0              | 0               | 0               | 27,200      | 0           | 27,200          |
| 20     | Transportation Enhancement Match                           | 1/11/2011                         | 7/1/2017                            | County of Tulare   | Pixley Downtown Improvements  | Pixley   | 22,649                               | 22,649                               | 0              | 0               | 0               | 22,649      | 0           | 22,649          |
| 21     | Employee Insurance Costs                                   |                                   |                                     | County of Tulare   | Unemployment Insurance  | All 8 project areas                                      | 28,950                               | 28,950                               | 0              | 0               | 0               | 28,950      | 0           | 28,950          |
| 22     | Goshen Community Improvement                               |                                   |                                     | Hydro Grow, Ewing Irrigation, Calwater                         | Storm Water Drainage Basin  | Goshen   | 36,582                               | 36,582                               | 0              | 0               | 0               | 36,582      | 0           | 36,582          |
| 23     | Goshen Residential Properties                              |                                   |                                     | Goshen CSD, Delta Vector Control District, Tulare Co Fire Dept | Sewer connection, Mosquito Abatement for Juniper property, Weed Abatement Fire Prevention | Goshen   | 737                                  | 737                                  | 0              | 0               | 0               | 737         | 0           | 737             |
| 24     | IBANK Report Requirement                                   | 11/1/2002                         | 8/1/2032                            | Tulare Co Auditor Controller                                   | Tax payer report  | Goshen   | 70                                   | 70                                   | 0              | 0               | 0               | 70          | 0           | 70              |
| 25     | Pixley Property  |                                   |                                     | Tulare Co Fire Dept  | Weed Abatement Fire Prevention  | Pixley   | 600                                  | 600                                  | 0              | 0               | 0               | 600         | 0           | 600             |
| 26     | Delta Vector Control District                              |                                   |                                     | Delta Vector Control District                                  | Mosquito Abatement for Jasmine property   | Ivanhoe  | 40                                   | 40                                   | 0              | 0               | 0               | 40          | 0           | 40              |
| 27     | Employee Costs   |                                   |                                     | County of Tulare   | Successor Agency employee charges   | All 8 project areas                                      | 134,193                              | 134,193                              | 0              | 0               | 134,193         | 0           | 0           | 134,193         |
| 28     | AB 1484 RDA Dissolution Audit Requirements                 |                                   |                                     | Pressley & Associates  | Complete audit requirements stated in AB 1484   | All 8 project areas                                      | 32,088                               | 32,088                               | 0              | 0               | 0               | 32,088      | 0           | 32,088          |
| 29     | Housing Consultant   |                                   |                                     | TBD  | Retention of Housing function   | All 8 project areas                                      | 0                                    | 0                                    | 0              | 0               | 0               | 0           | 0           | 0               |
| 30     | Legal Advice   |                                   |                                     | TBD  | Assist in managing the requirements for RDA dissolution                                   | All 8 project areas                                      | 37,226                               | 37,226                               | 0              | 0               | 0               | 37,226      | 0           | 37,226          |
| 31     | CMAQ-TUL-10-025 Match FY13/14                              | 3/2/2010                          |                                     | County of Tulare-RMA   | New Poplar-Cotton Center curb,gutter,sidewalk   | Poplar   | 0                                    | 0                                    | 0              | 0               | 0               | 0           | 0           | 0               |
| 32     | Goshen Community Improvement                               | 12/28/2011                        |                                     | St of California   | Betty Drive Repayment to State  | Goshen   | 0                                    | 0                                    | 0              | 0               | 0               | 0           | 0           | 0               |
| 33     | Poplar-Cotton Center Comm Imp                              | 1/18/2012                         |                                     | Caltrans   | Infrastructure/Circulation Improvements   | Poplar   | 0                                    | 0                                    | 0              | 0               | 0               | 0           | 0           | 0               |
| 34     | Earlimart Ped Safety Washington/Church                     | 9/21/2010                         |                                     | County of Tulare-RMA   | Infrastructure/Circulation Improvements   | Earlimart  | 0                                    | 0                                    | 0              | 0               | 0               | 0           | 0           | 0               |
| 35     | Ivanhoe Downtown Phase 2                                   | 9/20/2011                         |                                     | County of Tulare   | Infrastructure/Circulation Improvements   | Ivanhoe  | 0                                    | 0                                    | 0              | 0               | 0               | 0           | 0           | 0               |
| 36     | Ivanhoe Community Improvements                             | 9/20/2011                         |                                     | General Services   | Comm Center structural repair/upgrade   | Ivanhoe  | 0                                    | 0                                    | 0              | 0               | 0               | 0           | 0           | 0               |
| 37     | Ivanhoe Sidewalk project                                   | 9/20/2011                         |                                     | St of California   | Possible repayment - final bill pending   | Ivanhoe  | 0                                    | 0                                    | 0              | 0               | 0               | 0           | 0           | 0               |
|        | AUP Due Diligence Rev Other Lower & Moderate Housing Funds |                                   |                                     |  | Balances needed to satisfy ROPS FY 12/13 (Procedure 9)                                    |  |                                      |                                      |                |                 |                 |             | 2,474,616   | 2,474,616       |
|        |  |                                   |                                     |  |   |  |                                      |                                      |                |                 |                 |             |             |                 |

Pursuant to Health and Safety Code section 34186 (a)  
PRIOR PERIOD ESTIMATED OBLIGATIONS vs. ACTUAL PAYMENTS  
RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS II)

|             |  |  |   |  | LMIHF        |        | Bond Proceeds |        | Reserve Balance |        | Admin Allowance |          | RPTTF     |           | Other    |        |
|-------------|--|--|---|--|--------------|--------|---------------|--------|-----------------|--------|-----------------|----------|-----------|-----------|----------|--------|
| Item #      | Project Name / Debt Obligation         | Payee  | Description/Project Scope   | Project Area   | Estimate     | Actual | Estimate      | Actual | Estimate        | Actual | Estimate        | Actual   | Estimate  | Actual    | Estimate | Actual |
|             |  |  |   |  | \$0          | \$0    | \$0           | \$0    | \$0             | \$0    | \$266,802       | \$85,001 | \$906,663 | \$324,726 | \$0      | \$0    |
| 1           | 2007 Tax Allocation Bond               | Richgrove  | U. S. Bank  | Bonds issued-installation SW Drainage                    | Richgrove    |        |               |        |                 |        |                 |          | 75,487    | 74,950    |          |        |
| 1a          | 2007 Tax Allocation Bond               | Richgrove  | U. S. Bank  | Reserve Amount   | Richgrove    |        |               |        |                 |        |                 |          | 10,670    | 11,207    |          |        |
| 1b          | 2007 Tax Allocation Bond               | Richgrove  | U. S. Bank  | Trustee Fee  | Richgrove    |        |               |        |                 |        |                 |          | 2,200     | 2,200     |          |        |
| 2           | 2009 Tax Allocation Bond               | Cutler-Orosi   | U. S. Bank  | Bonds issued-rehab/upgrade WWT Facility                  | Cutler-Orosi |        |               |        |                 |        |                 |          | 85,238    | 87,510    |          |        |
| 2a          | 2009 Tax Allocation Bond               | Cutler-Orosi   | U. S. Bank  | Trustee Fee  | Cutler-Orosi |        |               |        |                 |        |                 |          | 2,200     |           |          |        |
| 2b          | 2009 Tax Allocation Bond               | Cutler-Orosi   | U. S. Bank  | Reserve Amount   | Cutler-Orosi |        |               |        |                 |        |                 |          | 12,636    | 14,974    |          |        |
| 2c          | Acceleration of Long Term debt         | US Bank/I-Bank/Wells Fargo                                     | Acceleration of payments  | Or-Orosi/Goshen/Richgrove                                |              |        |               |        |                 |        |                 |          | 263,305   |           |          |        |
| 3           | CIEDB Loan Goshen                      | Wells Fargo/I-Bank   | Betty Drive Phase 1 realignment   | Goshen   |              |        |               |        |                 |        |                 |          | 73,252    | 73,252    |          |        |
| 3a          | CIEDB Loan Goshen                      | Wells Fargo/I-Bank   | Annual Fee  | Goshen   |              |        |               |        |                 |        |                 |          | 4,399     | 4,399     |          |        |
| 4           | Pledge Goshen                          | U. S. Bank   | Installation of sewer collection system   | Goshen   |              |        |               |        |                 |        |                 |          | 53,000    |           |          |        |
|             |  |  |   | Earlimart, Ivanhoe, Goshen, Cutler-Orosi, Poplar, Pixley |              |        |               |        |                 |        |                 |          | 56,051    | 5,784     |          |        |
| 6           | 08-CalHome-4913 Match                  | SHE  | Housing Rehabilitation  |  |              |        |               |        |                 |        |                 |          |           |           |          |        |
| 8           | 09-STBG-6419 Match                     | Contractor & SHE   | Ivanhoe Well & Rehab of Vera Cruz   | Richgrove  |              |        |               |        |                 |        |                 |          | 35,000    |           |          |        |
| 9           | 09-EDEF-6541 Match                     | CSET, VSBDC, Contractor & RMA                                  | Micro, Business Loans and Façade  | Imart, Cutler-Orosi, Pixley                              |              |        |               |        |                 |        |                 |          | 45,000    |           |          |        |
| 14          | 10-HOME-6795 Program Match             | SHE  | Housing Rehabilitation & FTHB   | Cutler-Orosi, Goshen                                     |              |        |               |        |                 |        |                 |          | 50,000    | 13,044    |          |        |
| 15          | 8CA10911 CalFire Match                 | Urban Tree Fou. & CSET   | Community Greening tree planting  | Goshen, Cutler-Orosi, Poplar, Traver                     |              |        |               |        |                 |        |                 |          |           |           |          |        |
| 16          | 11-Caltrans- Match                     | County of Tulare   | Goshen Transportation/Comm. Plan  | Goshen   |              |        |               |        |                 |        |                 |          | 21,000    | 380       |          |        |
| 17          | 11-PTEC-7642                           | County of Tulare   | Goshen Community Plan Study   | Goshen   |              |        |               |        |                 |        |                 |          | 700       |           |          |        |
| 18          | 11-PTEC-7642                           | County of Tulare   | Pixley Harmon Field Study   | Pixley   |              |        |               |        |                 |        |                 |          | 700       |           |          |        |
| 21          | STPLHSR-5946 SR2S Match                | County of Tulare   | Cutler-Orosi Golden Valley School   | Cutler-Orosi   |              |        |               |        |                 |        |                 |          | 30,000    |           |          |        |
| 22          | SR2SL-59466991 SR2S Match              | County of Tulare   | Pixley Court Street   | Pixley   |              |        |               |        |                 |        |                 |          | 27,200    |           |          |        |
| 23          | Transportation Enhancement Match       | County of Tulare   | Pixley Downtown Improvements  | Pixley   |              |        |               |        |                 |        |                 |          | 28,625    | 5,976     |          |        |
| 26          | Employee Insurance Costs               | County of Tulare   | Unemployment Insurance  | All 8 project areas                                      |              |        |               |        |                 |        |                 |          | 30,000    | 31,050    |          |        |
|             |  |  |   |  |              |        |               |        |                 |        |                 |          |           |           |          |        |
| 19          | CMAQ-TUL-10-025 Match FY13/14          | RMA  | New Poplar-Cotton Center curb,gutter,sidewalk   | Poplar   |              |        |               |        |                 |        |                 |          |           |           |          |        |
| 41          | Goshen Community Improvement           | St of California   | Betty Drive Repayment to State  | Goshen   |              |        |               |        |                 |        | 45,000          | 8,418    |           |           |          |        |
| 49          | Poplar-Cotton Center Comm Imp          | Caltrans   | Infrastructure/Circulation Improvements   | Poplar   |              |        |               |        |                 |        |                 |          |           |           |          |        |
| 51          | Earlimart Ped Safety Washington/Church | RMA  | Infrastructure/Circulation Improvements   | Earlimart  |              |        |               |        |                 |        |                 |          |           |           |          |        |
| 54          | Ivanhoe Downtown Phase 2               | County of Tulare   | Infrastructure/Circulation Improvements   | Ivanhoe  |              |        |               |        |                 |        |                 |          |           |           |          |        |
| 55          | Ivanhoe Community Improvements         | General Services   | Comm Center structural repair/upgrade   | Ivanhoe  |              |        |               |        |                 |        |                 |          |           |           |          |        |
| 58          | Ivanhoe Sidewalk project               | St of California   | possible repayment - final bill pending   | Ivanhoe  |              |        |               |        |                 |        |                 |          |           |           |          |        |
|             |  |  |   |  |              |        |               |        |                 |        |                 |          |           |           |          |        |
| 32,33,35,37 | Goshen Community Improvement           | Hydro Grow, Ewing Irrigation, Calwater                         | Storm Water Drainage Basin  | Goshen   |              |        |               |        |                 |        |                 |          |           |           |          |        |
| 38,39,40    | Goshen Residential Properties          | Goshen CSD, Delta Vector Control District, Tulare Co Fire Dept | Sewer connection, Mosquito Abatement for Juniper property, Weed Abatement Fire Prevention | Goshen   |              |        |               |        |                 |        | 826             | 89       |           |           |          |        |
| 42          | BANK Report Requirement                | Tulare Co  |   |  |              |        |               |        |                 |        |                 |          |           |           |          |        |

**July 1, 2013 through December 31, 2013**[illegible]