

Health Savings Account (HSA) 2023 Election Form

HSA distributions can be used to reimburse prior years' expenses as long as they were incurred on or after the date the HSA was established. There is no timeline on when the distribution must occur, however, individuals must keep records sufficient to prove, 1) the date the expenses were incurred; 2) that expenses were not paid for or reimbursed by another source or taken as an itemized deduction.

To ensure your accurate contribution deduction for Plan Year 2023 please complete the following and return to: HR&D – Benefits Unit.

\$3,850 \$7,750 \$1,000	ribution Levels: Individual (24-pay period cycle = \$160.42/pp) Family (24-pay period cycle = \$322.92/pp) Age 55 and older 'catch-up' contribution
	(To be completed by employee and returned to HR&D Benefits)
Name:	(Print Name)
□ I elect	to enroll in a Health Savings Account (HSA) for Plan Year 2023.
I authoriz	e my employer to deduct a total of \$ per pay
period (\$/annual) on a pre-tax basis from my pay for calendar year 2023	
Signature:	
Employee	ID: Date:

2500 W. Burrel Ave. ~ Visalia, CA 93291 ~ (559) 636-4911 ~ FAX (559) 730-2597